

Leasehold Information Form (2nd edition)



TA7 - This form is part of the Law Society's TransAction Scheme

Address of the property

Full names of the seller

Seller's Solicitor

Name of Solicitors firm

bpl solicitors limited

Address

Mey House Bridport Road Poundbury Dorchester DT1 3QY
DX 8707 Dorchester

Email

info@bplaw.co.uk

Reference number

Definitions

- 'Seller' means all sellers together where the property is owned by more than one person
- 'Buyer' means all buyers together where the property is being bought by more than one person
- 'Property' means the leasehold property being sold
- 'Building' means the building containing the property
- 'Neighbour' means those occupying flats in the building

Instructions to the seller

The seller should provide all relevant documentation relating to the lease when they return this completed form to their solicitor. This may include documents given to the seller when they purchased the property, or documents subsequently given to the seller by those managing the property.

Instructions to the seller and the buyer

Please read the notes on *TA6 Property Information Form*

1. The property

1.1 What type of leasehold property does the seller own? ('Flat' includes maisonette and apartment).	<input type="checkbox"/> Flat	
	<input type="checkbox"/> Shared Ownership	
	<input type="checkbox"/> Long leasehold house	
1.2 Does the seller pay rent for the property? If Yes:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(a) How much is the current yearly rent?	<input type="text"/>	£
(b) How regularly is the rent paid (e.g. yearly)?	<input type="text"/>	Payments

2. Relevant documents

2.1 Please supply a copy of:		
(a) the lease and any supplemental deeds	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
	<input type="checkbox"/> Already supplied	
(b) any regulations made by the landlord or by the tenants' management company additional to those in the lease	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
	<input type="checkbox"/> Not applicable	
2.2 Please supply a copy of any correspondence from the landlord, the management company and the managing agent	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
2.3 Please supply a copy of any invoices or demands and any statements and receipts for the payment of:		
(a) maintenance or service charges for the last three years	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
	<input type="checkbox"/> Not applicable	
(b) ground rent for the last three years	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
	<input type="checkbox"/> Not applicable	
2.4 Please supply a copy of the buildings insurance policy:		
(a) arranged by the seller and a receipt for payment of the last premium, or	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
(b) arranged by the landlord or management company and the schedule for the current year	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
2.5 Have the tenants formed a management company to manage the building? If Yes: please supply a copy of:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(a) the Memorandum and Articles of Association	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
(b) the share or membership certificate	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow
(c) the company accounts for the past three years	<input type="checkbox"/> Enclosed	<input type="checkbox"/> To follow

3. Management of the building

3.1 Does the landlord employ a managing agent to collect rent or manage the building?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3.2 Has any management company formed by the tenants been dissolved or struck off the register at Companies House?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<input type="checkbox"/> Not known	

3.3 Do the tenants pass day-to-day responsibility for the management of the building to managing agents?

Yes No

4. Contact Details

4.1 Please supply contact details for the following, where appropriate. (The landlord may be, for example, a private individual, a housing association, or a management company owned by the residents. A managing agent maybe employed by the landlord or by the tenants’ management company to collect the rent and/or manage the building.)

	Landlord	Managing agent contracted by the landlord
Name		
Address		
Tel		
Email		

	Managing agent contracted by the tenants’ management company
Name	
Address	
Tel	
Email	

5. Maintenance and service charges

5.1 Who is responsible for arranging the buildings insurance on the property?

Seller
 Management company
 Landlord

5.2 In what year was the outside of the building last decorated?

Year Not known

5.3 In what year were any internal communal parts last decorated?

Year Not known

5.4 Does the seller contribute to the cost of maintaining the building? Yes No

If No to question 5.4, please continue to section 6 'Notices' and do not answer questions 5.5-5.9 below.

5.5 Does the seller know of any expense (e.g. the cost of redecoration of outside or communal areas not usually incurred annually) likely to be shown in the service charge accounts within the next three years? If Yes, please give details:

5.6 Does the seller know of any problems in the last three years regarding the level of service charges or with the management? If Yes, please give details:

5.7 Has the seller challenged the service charge or any expense in the last three years? If Yes, please give details:

5.8 Is the seller aware of any difficulties encountered in collecting the service charges from other flat owners? If Yes, please give details:

5.9 Does the seller owe any service charges, rent, insurance premium or other financial contribution? If Yes, please give details:

6. Notices

Note: A notice may be in a printed form or in the form of a letter.

6.1 Has the seller received a notice that the landlord wants to sell the building? If Yes, please supply a copy.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow
<input type="checkbox"/>	Lost		

6.2 Has the seller received any other notice about the building, its use, its condition or its repair and maintenance? If Yes, please supply a copy.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow
<input type="checkbox"/>	Lost		

7. Consents

Note: A consent may be given in a formal document, a letter or orally.

7.1 Is the seller aware of any changes in the terms of the lease or of the landlord giving any consents under the lease? If Yes, please supply a copy or, if not in writing, please give details:

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow
<input type="checkbox"/>	Lost		

8. Complaints

8.1 Has the seller received any complaint from the landlord, the management company or any neighbour about anything the seller has or has not done? If Yes, please give details:

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
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8.2 Has the seller complained or had cause to complain to or about the landlord, the management company, or any neighbour? If Yes, please give details:

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
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9. Alterations

9.1 Is the seller aware of any alterations having been made to the property since the lease was originally granted?

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
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If No, please go to section 10 'Enfranchisement' and do not answer 9.2 and 9.3 below.

9.2 Please give details of these alterations:

9.3 Was the landlord's consent for the alteration obtained? If Yes, please supply a copy.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Not known	<input type="checkbox"/>	Not required
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow

10. Enfranchisement

Note: 'Enfranchisement' is the right of a tenant to purchase the freehold from their landlord and the right of the tenant to extend the term of the lease.

10.1 Has the seller owned the property for at least two years?

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
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10.2 has the seller served on the landlord a formal notice stating the seller's wish to buy the freehold or be granted an extended lease? If Yes, please supply a copy.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow
<input type="checkbox"/>	Lost		

10.3 Is the seller aware of the service of any notice relating to the possible collective purchase of the freehold of the building or part of it by a group of tenants? If Yes, please supply a copy.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow
<input type="checkbox"/>	Lost		

10.4 Is the seller aware of any response to a notice disclosed in replies to 10.2 and 10.3 above? If Yes, please supply a copy.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Enclosed	<input type="checkbox"/>	To follow
<input type="checkbox"/>	Lost		

Signed:..... Dated:.....

Each seller should sign this form.